

NON-RENOUNCEABLE RIGHTS ISSUE

Boss Resources is pleased to confirm lodgement of a prospectus (Prospectus) with the Australian Securities and Investments Commission (ASIC) to raise approximately \$3.3 million before costs by way of a 2 for 5 non-renounceable rights issue at \$0.015 per share (Rights Issue).

Details of the Rights Issue

Under the Rights Issue, the Company is offering two fully paid ordinary shares (New Shares) for every five existing shares held as at 5.00pm WST on 14 September 2015 (Record Date) to shareholders with a registered address in Australia.

The Company will issue up to 218,936,590 New Shares at an issue price of \$0.015 per New Share to raise approximately \$3.3 million before costs. The Rights Issue is not underwritten and in the event that all eligible shareholders do not accept their full entitlement, the Directors reserve the right to issue any shortfall securities at their sole discretion.

The New Shares will rank equally in all respects with the Company's existing shares. The Company will apply to the ASX for quotation of the New Shares.

Optionholders of the Company may participate in the Rights Issue if they convert their options in time to be registered as shareholders on the Record Date, in accordance with the terms and conditions of the options. A separate letter containing further details will be mailed to holders of options.

Use of Funds

The Company intends to apply the funds raised by the Rights Issue (together with the Company's existing cash reserves) for the acquisition of the Honeymoon Uranium Project in South Australia, for the continued exploration of its nickel-copper projects in Finland, Sweden and Norway and as general working capital.

In the event that circumstances change or other opportunities arise, the Directors reserve the right to vary the proposed use of funds to maximize benefits to shareholders.

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Indicative Timetable

The Company expects the Rights Issue to be conducted in accordance with the following timetable:

Lodgement of Appendix 3B and Prospectus with ASX Notice of Rights Issue sent to Optionholders	08/09/2015
Notice of Rights Issue sent to Shareholders	09/09/2015
Shares quoted on an "EX" basis	10/09/2015
Record date for determining Entitlements	14/09/2015
Prospectus and Entitlement and Acceptance Form despatched to Eligible Shareholders	17/09/2015
Closing Date of Rights Issue (5pm WST)*	28/09/2015
Shares quoted on a deferred settlement basis	29/09/2015
Notification of Shortfall	01/10/2015
Anticipated date for allotment and issue of the Securities Deferred settlement trading ends Last day to confirm all information required by Appendix 3B	06/10/2015
Anticipated date for commencement of Shares trading on a normal settlement basis	07/10/2015

** The Directors may extend the Rights Issue Closing Date by giving at least 3 business days' notice to ASX prior to the Rights Issue Closing Date. As such the date the Shares issued under the Rights Issue are expected to commence trading on ASX may vary.*

This timetable is indicative only and subject to change. The Company reserves the right to vary the above dates, subject to the ASX Listing Rules and the Corporations Act.

Prospectus

The Company has lodged the Prospectus with ASIC which sets out the material information relating to the Rights Issue.

A copy of the Prospectus and an Appendix 3B in respect of the Rights Issue will follow this announcement. The Prospectus, together with the application form, will also be mailed to all eligible shareholders in accordance with the timetable above. The

Prospectus will also be available on the Company's website www.bossresources.com.au and the ASX website.

For further information:

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